

Miami County

8/31/2020

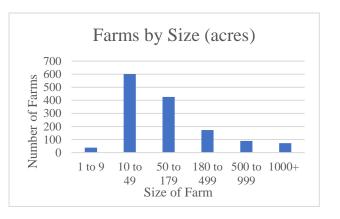
Background Statistics¹

Number of farms: 1,400 Average size: 211 acres

Land in farms: 295,774 acres

Average value of products sold per farm: \$51,285 Average net cash farm income per farm: \$9,527

1: Data from USDA 2017 Census of Agriculture



Estimated Economic Contribution of Agriculture and Agriculture Related Sectors to the Miami County Economy

Methodology

The estimated economic contribution of agriculture and agriculture related sectors was computed using the most recent IMPLAN data available (2018) adjusted for 2020. The IMPLAN modeling system was used to calculate the results of this analysis. The IMPLAN model was constructed so that double counting was avoided. For this report, 26 of the 71 agriculture and agriculture related sectors in Kansas were identified and analyzed to determine their overall contribution to the Miami County economy.

Results

These 26 sectors have a total direct output of approximately **\$249.7 million** and account for **1,845 jobs** in Miami County. Running the model for all 26 sectors simultaneously produces the following results:

Agriculture, Food, and Food Processing Sector Contribution to Overall Miami County Economy							
Contribution Type	Employment	% Employment	Total Value Added	% of Gross Regional Product	Output		
Direct Effect	1,845	12%	\$61,000,000	7%	\$249,700,000		
Indirect Effect	242	2%	\$14,700,000	2%	\$37,800,000		
Induced Effect	65	0.4%	\$4,700,000	1%	\$8,800,000		
Total Effect	2,152	14%	\$80,400,000	9%	\$296,300,000		

NOTE: Individual effects may not equal the total effect due to rounding.

As shown in the above table, agriculture, food, and food processing sectors support a total of **2,152 jobs**, or **14%** of the entire workforce in the county. The total final sales of all products in these sectors is approximately **\$296.3 million**.

Another metric used to calculate the importance of sectors in an economy is their value added as a percentage of Gross Regional Product (GRP). Total value added by the 26 agriculture, food, and food processing sectors is approximately \$80.4 million, or 9% of the GRP.

Top Ten Sectors by Employment

Out of the agriculture and agriculture related sectors, beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming is the top employer with **816 jobs**. This table also illustrates the top ten sectors by total employment, including direct, indirect, and induced effects in Miami County.

Sector	Total Employment
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	816
Landscape and horticultural services	184
Support activities for agriculture and forestry	161
All other crop farming	157
Grain farming	122
Animal, except poultry, slaughtering	104
Other real estate	93
Veterinary services	53
All other food manufacturing	47
Oilseed farming	45

Top Ten Sectors by Output

This table shows how much revenue is generated in other sectors by having a strong agriculture industry, including direct, indirect, and induced effects. The animal, except poultry, slaughtering sector is the top contributor, with approximately \$76.5 million to the Miami County economy.

Sector	Total Output
Animal, except poultry, slaughtering	\$76,500,000
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$55,200,000
Oilseed farming	\$24,500,000
Grain farming	\$21,100,000
All other food manufacturing	\$18,000,000
Other real estate	\$15,400,000
Landscape and horticultural services	\$10,400,000
Farm machinery and equipment manufacturing	\$7,600,000
Wineries	\$7,200,000
Truck transportation	\$5,200,000

All Direct Sectors

Below is a summary of all agriculture data with employment levels and output level. These values can tell how many jobs are represented by each agriculture, food, and food processing sector and the output they contributed to the Miami County economy. IMPLAN sectors are assigned based on North American Industry Classification System (NAICS) codes. Generally, this analysis includes three categories; production, manufacturing/processing, and services. Note that this analysis does not include wholesale or retail sales of final products, or ethanol production.

Sector	Total Output	Total Employment
Animal, except poultry, slaughtering	\$76,490,787.62	103.58
Beef cattle ranching and farming, including feedlots and dual- purpose ranching and farming	\$55,151,143.66	815.52
Oilseed farming	\$24,532,718.63	45.26
Grain farming	\$21,114,623.66	121.81
All other food manufacturing	\$17,987,688.45	46.92
Landscape and horticultural services	\$10,353,246.96	184.20
Farm machinery and equipment manufacturing	\$7,570,795.33	17.10
Wineries	\$7,206,879.73	21.17
Canned fruits and vegetables manufacturing	\$5,093,707.16	9.29
Veterinary services	\$4,776,148.23	53.04
All other crop farming	\$3,134,181.59	157.17
Greenhouse, nursery, and floriculture production	\$3,017,619.68	25.88
Support activities for agriculture and forestry	\$2,575,920.91	160.70
Animal production, except cattle and poultry and eggs	\$2,303,712.35	28.31
Bread and bakery product, except frozen, manufacturing	\$1,658,703.30	12.50
Food product machinery manufacturing	\$1,614,321.81	5.50
Frozen cakes and other pastries manufacturing	\$1,138,457.35	12.52
Vegetable and melon farming	\$956,764.61	8.62
Poultry and egg production	\$894,761.25	1.66
Other animal food manufacturing	\$563,694.45	0.54
Other snack food manufacturing	\$452,378.91	0.88
Roasted nuts and peanut butter manufacturing	\$353,958.71	0.87
Fruit farming	\$344,723.84	3.43
Tree nut farming	\$288,056.97	6.90
Commercial logging	\$84,624.62	0.88
Forestry, forest products, and timber tract production	\$65,388.96	0.84

The following terms are used throughout the results shown in this report:

- **Direct effect**: the contribution from agricultural and food products
- Indirect effect: the contribution from farms and agricultural businesses purchasing inputs from supporting industries within the state
- **Induced effect**: the contribution from employees of farms, agricultural businesses, and supporting industries spending their wages on goods and services within the state
- Value added = labor income + indirect business taxes + other property type income
- Gross Regional Product = final demand of households + government expenditures + capital + exports imports institutional sales
- **Output** = intermediate inputs + value added
- **Employment**: full-time/part-time annual average i.e., 1 job lasting 12 months = 2 jobs lasting 6 months each = 3 jobs lasting 4 months each. A job is neither full-time nor part-time.
- Due to confidentiality policies that exist within several agencies from which IMPLAN collects their data, some sectors in some regions may not have all data available.

For more information, contact the Division of Agricultural Marketing, Advocacy and Outreach Agency Economist 785-564-6726

